



GOOD MORNING
Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31282.48	+122.67	+0.39
NIFTY	9768.95	+33.20	+0.34

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.92	+4.09
HDFCBANK	95.33	+1.96
ICICIBK	8.51	+0.59
INFY	14.27	-0.21
TATA MOTOR	30.53	-0.49
WIPRO	5.64	+0.53

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-5328.46
DII's Eq (Provisional)	+5196.60
FIIs Index Future	-2803.28
FIIs Index Options	+2809.55
FIIs Stock Future	-82.74
FIIs Stock Options	+65.55

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.7604
EURO	77.1764
YEN 100	58.1800
GBP	87.9808

TOP STORY

- TRF says proposal to sell 51% stake in Adithya Automotive Applications Pvt Ltd., a material subsidiary of the Company
- Shreyas Shipping signing of MOA for two vessels.
- Lovable Lingerie board to consider Buyback of Equity Shares
- HCC in focus - Lavasa's lenders invoke strategic debt restructuring
- GE factory in Bihar on track says railway minister
- Idea moves to Bombay HC against TRAI's IUC order
- L&T may sell some power and road projects
- LIC sells 2.27% stake in Reliance Infra for Rs263 crMindtree Gets RBI Approval & Completes Transfer Of Business Of Bluefin Solutions To Co
- Ind-Ra has revised BHEL's Outlook to Stable from Negative while affirmed the rating for bank facilities at IND AA+
- KDDL's subsidiary Ethos has raised 6.9cr by way of preferential allotment to promoter

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22381.20	+40.49	+0.18
NASDAQ	6453.45	+0.17	+0.01
NIKKEI	20294.50	-68.61	-0.34
HANG SENG	27433.00	+9.40	+0.03
SGX NIFTY	9809.50	+14.50	+0.15

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	51.57	+0.02
NATURAL GAS	3.010	-0.30
GOLD	1287.32	-0.11
SILVER	16.850	+0.02
COPPER	2.971	-0.27

WORLD EVENTS

- GBP** : Current Account
: BOE Gov Carney Speaks
- USD** : FOMC Member Harker Speaks
: Revised UoM Consumer Sentiment
- EUR** : CPI Flash Estimate y/y

RESULT TODAY

KINETICENG, TECHFOR



NIFTY CHART



MARKET COMMENTARY

Nifty ended at 9,768 level, up by 33 points, while Sensex closed at 31,282 level, up by 122 points on Thursday. There were 998 advances, 631 declines and 335 unchanged stocks on NSE. India VIX ended lower by 4.34% at 13.26 level.

In the broader markets, BSE Mid-cap index closed at 15,302 level, up by 110 points, while BSE Small-cap index closed at 15,946 level, up by 148 points. Bank Nifty ended at 24,031 level, up by 218 points or 0.92%.

All the sectoral indices on NSE closed in the positive territory except IT and media. Nifty Realty index was the top gaining index ending at 266.75 level, up by 1.21%. Nifty IT index ended lower by 0.27% at 10,515 level.

Kotak Bank was top gainer in the Bank Nifty index gaining Rs 26.5 per share or 2.71% at Rs 1,006.1 per share. HDFC Bank and State Bank of India were also among top gainers in the index ended higher by more than 1%.

Nifty likely to trade in the range of 9443-10053

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9768.95	9707	9646	9545	9443	9809	9850	9951	10053
USDINR	65.420	65.38	65.32	65.20	65.09	65.49	65.55	65.66	65.77



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EXCAST	PINABEN PIYUSHKUMAR PATEL	S	214,655	.91
FUNNY	NEXTEL GARMENTS PRIVATE LIMITED	S	150,000	13.28
BGLOBAL	SIVA BALAN JAIPAL	B	96,051	8.92
SAGAR	JACKPOT VINTRADE PRIVATE LIMITED	B	297,000	39.18
MANAS	ARYAMAN BROKING LIMITED	S	24,300	366.24

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARSSINFRA	MANISHA JITENDRA BHADRA	BUY	286188	48.72
BGLOBAL	AJAY NATHWANI	SELL	197000	8.95
WORTH	VALUEWORTH CAPITAL MANAGEMENT PVT LTD	BUY	99000	61.9
LASA	PRAVIN SHIVDAS HERLEKAR	SELL	144665	130.33
EQUITAS	BNP PARIBAS ARBITRAGE	SELL	3200000	151.92

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GODREJ AGROVET LTD	EQ	04 OCT 17	06 OCT 17	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1646	1559	1527	1611	1642	1695
ADANI PORTS	372	364	356	379	387	401
AMBUJACEM	268	259	256	264	267	271
ASIANPAINT	1130	1149	1138	1164	1175	1190
AUOPHARMA	676	680	671	697	706	722
AXISBANK	512	500	494	507	513	520
BAJAJ-AUTO	3039	3004	2976	3035	3063	3094
BANKBARODA	139	136	134	140	142	146
BHARTIARTL	382	384	381	387	389	392
BHEL	83	123	121	126	128	131
BOSCH LTD	20682	20775	20438	21338	21675	22237
BPCL	463	460	454	468	474	482
CIPLA	583	562	554	571	580	589
COALINDIA	268	257	253	259	263	266
DRREDDY	2375	2263	2220	2323	2365	2426
EICHERMOT	30185	30189	29907	30619	30901	31331
GAIL	396	395	391	401	406	412
HCLTECH	875	871	867	876	880	885
HDFC	1744	1704	1690	1731	1746	1772
HDFCBANK	1795	1762	1748	1784	1798	1820
HEROMOTOCO	3740	3682	3637	3754	3799	3870
HINDALCO	238	231	229	233	236	238
HINDUNILVR	1203	1190	1174	1204	1220	1233
ICICIBANK	276	273	270	279	282	288
IDEA	76	75	74	76	76	77
INDUSINDBK	1681	1652	1636	1678	1694	1720
INFRA TEL	393	377	372	382	387	392
INFY	896	894	888	901	907	914
ITC	262	255	252	260	264	269
KOTAKBANK	1005	969	959	987	997	1015
LT	1133	1122	1106	1147	1163	1189
LUPIN	1005	993	986	1003	1010	1019
M&M	1231	1219	1206	1237	1250	1269
MARUTI	7897	7644	7548	7811	7907	8074
NTPC	166	164	163	166	167	169
ONGC	172	169	168	171	172	174
POWERGRID	209	206	203	209	212	216
RELIANCE	786	788	777	807	818	837
SBIN	253	247	243	253	257	264
SUNPHARMA	499	488	482	496	503	511
TATAMOTORS	401	400	395	407	412	419
TATAMTRDVR	221	221	219	225	227	231
TATAPOWER	77	77	76	79	80	82
TATASTEEL	650	642	634	651	659	668
TCS	2476	2475	2455	2494	2514	2532
TECHM	454	443	436	451	457	465
ULTRACEMCO	3869	3728	3657	3844	3915	4031
VEDL	309	306	302	313	317	323
WIPRO	286	287	285	289	290	292
YESBANK	351	348	342	356	362	370
ZEEL	520	520	516	525	529	534



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1260/\$1236 & Resistance = \$1320/\$1356.**
- **Crude oil range->\$47 to \$57.**

- **Stocks Mixed as Bonds, Dollar Slump on Tax Plan: Markets Wrap:** - U.S. stocks were little changed as they headed for an eighth straight quarterly gain, while the dollar slipped with Treasuries as investors assessed the implications of Donald Trump's tax proposal. Oil climbed into a bull market.
- **Dollar Slides Vs. Rivals but Remains Close to 1-Month Peak:** - The dollar remained lower against other major currencies on Thursday, after the release of mixed U.S. data, but it was still close to a one-month peak amid hopes for an upcoming U.S. tax overhaul and for a December rate hike by the Federal Reserve. Data on Thursday showed that U.S. economic growth in the second quarter was revised up more than expected. Separately, the U.S. Department of Labor said initial jobless claims increased more than expected last week.
- **Gold Prices Little Changed after Mixed U.S. Data:** - Gold prices were little changed near one-and-a-half month lows on Thursday, after the release of mixed U.S. economic reports and as the greenback was still broadly supported.
- **Turkey raises oil threat after Iraqi Kurds back independence:** - Turkey threatened potentially crippling restrictions on oil trading with Iraqi Kurds on Thursday after they backed independence from Baghdad in a referendum that has alarmed Ankara as it faces a separatist insurgency from its own Kurdish minority.

TRENDS & OUTLOOK – DATE: 29-Sept- 2017

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29136	29390	29630	29930	30275
SILVER (Dec)	37200	38500	39700	41100	42345

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	419	423	430	437	441
ZINC (Sep)	201.40	204.10	207.45	211.50	214.45
LEAD (Sep)	155.10	158.20	162.25	166.30	169.45
NICKEL (Sep)	642	655	677	694	718

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3130	3250	3390	3499	3575
NATURAL GAS (Oct)	187	194	199	205	212

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, Chicago PMI, BOE Gov Carney Speaks, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations, FOMC Member Harker Speaks.



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WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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